

LAMPIRAN 1

LAPORAN POSISI KEUANGAN BUKALAPAK 2020-2021

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2021
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2021
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2021/ December 31, 2021	31 Desember 2020/ December 31, 2020	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f2m,2s 5,34,39	24.700.386.748	1.484.437.936	Cash and cash equivalents
Piutang usaha	2s,39			Trade receivables
Pihak ketiga - neto	6	51.584.132	84.136.100	Third parties - net
Pihak berelasi - neto	2g,6,32	2.095.157	8.811.586	Related parties - net
Aset kontrak	2s,39			Contract assets
Pihak ketiga - neto	6	76.441.900	65.398.283	Third parties - net
Pihak berelasi - neto	2g,6,32	7.589.699	7.375.296	Related parties - net
Piutang lain-lain	2s,39			Other receivables
Pihak ketiga - neto	7	54.791.517	11.205.602	Third parties - net
Persediaan	2i	1.272.646	-	Inventories
Uang muka dan biaya dibayar di muka	2h,8	252.056.733	25.415.296	Advances and prepaid expenses
Pajak dibayar di muka	21a	45.630.681	25.101.293	Prepaid taxes
Aset keuangan lancar lainnya	2s,9,34	656.915.933	57.933.913	Other current financial assets
Total aset lancar		25.848.765.146	1.769.815.305	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	2k,10	69.191.949	271.552.233	Fixed assets - net
Aset hak guna - neto	11	44.681.412	63.464.883	Right-of-use assets - net
Aset pajak tangguhan	2q,3b,21d	294.948.021	477.792.167	Deferred tax assets
Investasi jangka panjang	2s,14, 39	56.339.887	3.148.606	Long-term investment
Aset takberwujud - neto	2j,15	63.470.194	2.268.878	Intangible assets - net
Biaya dibayar di muka - tidak lancar	2h,2n,8	32.449	1.731.593	Prepaid expenses - non-current
Goodwill	1e,2d,12	215.710.360	-	Goodwill
Aset tidak lancar lainnya	2s,16	22.410.539	3.883.772	Other non-current assets
Total aset tidak lancar		766.784.811	823.842.132	Total non-current assets
TOTAL ASET		26.615.549.957	2.593.657.437	TOTAL ASSETS

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2021
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2021
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2021/ December 31, 2021	31 Desember 2020/ December 31, 2020	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade payables
Pihak ketiga	2m,2s,17a,34,37,39	108.895.233	61.221.316	Third parties
Pihak berelasi	2g,2s,17a,32,37,39	5.578.051	10.970.831	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2s,17b,34,37,39	260.990.635	237.570.895	Third parties
Pihak berelasi	2g,2s,17b,32,37,39	36.584.457	63.483.462	Related parties
Utang pajak	2q,21b	10.932.901	5.814.866	Taxes payables
Beban akrual	2s,18,34,37,39	437.551.261	378.095.994	Accrued expenses
Liabilitas imbalan kerja karyawan jangka pendek	22	112.840.533	99.103.331	Short term employee benefit liabilities
Liabilitas sewa bagian lancar	11,37,39	22.138.562	17.208.636	Lease liabilities - current portion
Kewajiban kontrak	19	2.862.646	8.522.093	Contract liabilities
Pinjaman bank jangka pendek	20,37	2.000.000.000	-	Short term bank loan
Liabilitas atas pembayaran berbasis saham jangka pendek	2t,23a,37	9.080.363	-	Short-term share-based payments liabilities
Total liabilitas jangka pendek		3.007.454.642	881.991.424	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa jangka panjang	11,37,39	32.675.044	51.000.328	Long term lease liabilities
Liabilitas imbalan kerja karyawan	2s,3b,22a	59.994.153	45.895.484	Employee benefits liabilities
Penyisihan biaya pembongkaran	11	6.934.533	6.934.533	Provision for dismantling cost
Liabilitas pajak tangguhan	2q,21d	3.742.135	-	Deferred tax liabilities
Liabilitas atas pembayaran berbasis saham jangka panjang	2t,23a,37	9.130.701	-	Long-term share-based payments liabilities
Total liabilitas jangka panjang		112.476.566	103.830.345	Total non-current liabilities
TOTAL LIABILITAS		3.119.931.208	985.821.769	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk				Total Equity attributable to Owners's of the Parent Entity
Modal saham - nilai nominal Rp50 (angka penuh) (2020: Rp1.000 (angka penuh) dan Rp3.000.000 (angka penuh)) per saham				Share capital - par value Rp50 (full amount) (2020: Rp1,000 (full amount) and Rp3,000,000 (full amount) per share
Modal dasar - (2021: 309.186.058,216 saham; 2020: 20.231.509 saham)				Authorized - (2021: 309,186,058,216 shares; 2020: 20,231,509 shares)
Modal ditempatkan dan disetor penuh - (2021: 103.062.019,354 saham; 2020: 8.161.561 saham)	23	5.153.100.968	2.508.277.911	Issued and fully paid - (2021: 103,062,019,354 shares; 2020: 8,161,561 shares)
Tambahan modal disetor	24	27.535.082.984	6.623.547.557	Additional paid-in capital
Selisih nilai transaksi dengan pihak nonpengendali	35	39.400.000	39.400.000	Difference in value of transactions with non-controlling interests
Ekuitas lain-lain	2t,23	48.038.452	59.246.858	Other equity
Akumulasi defisit		(9.327.845.361)	(7.654.886.018)	Accumulated deficit
Penghasilan komprehensif lain		21.880.243	21.639.931	Other comprehensive income
Total		23.469.657.286	1.597.226.239	Total
Kepentingan nonpengendali	2c,25	25.961.463	10.609.429	Non-controlling interest
TOTAL EKUITAS		23.495.618.749	1.607.835.668	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		26.615.549.957	2.593.657.437	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

LAMPIRAN 2

LAPORAN LABA/RUGI BUKALAPAK 2020-2021

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
RUGI KOMPREHENSIF LAIN
KONSOLIDASIAN
Untuk Tahun yang Berakhir
pada Tanggal 31 Desember 2021
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE LOSS
For the Years Ended
December 31, 2021
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Years ended December 31,		
		2021	2020	
PENDAPATAN NETO	2o,2g,26,32	1.869.122.325	1.351.664.460	NET REVENUES
Beban pokok pendapatan	2g,2o,27,32	(441.425.078)	(123.260.464)	Cost of revenues
Beban penjualan dan pemasaran	2o,2g,28,32	(1.639.532.736)	(1.519.717.878)	Selling and marketing expenses
Beban umum dan administrasi	2o,29	(1.452.156.457)	(1.497.479.742)	General and administrative expenses
Beban operasi lainnya	2o,30	(45.294.794)	(48.880.203)	Other operating expenses
RUGI USAHA		(1.709.286.740)	(1.837.673.827)	LOSS FROM OPERATIONS
Pendapatan keuangan	2o,31	226.611.979	14.078.258	Finance income
Beban keuangan	2o,31	(18.305.426)	(8.547.175)	Finance expense
RUGI SEBELUM PAJAK PENGHASILAN		(1.500.980.187)	(1.832.142.744)	LOSS BEFORE INCOME TAX
(BEBAN)/MANFAAT PAJAK PENGHASILAN	2q,21c	(174.763.548)	483.100.591	INCOME TAX (EXPENSE)/BENEFIT
RUGI TAHUN BERJALAN		(1.675.743.735)	(1.349.042.153)	LOSS FOR THE YEARS
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi tahun berikutnya:				Item not to be reclassified to profit or loss in subsequent years:
Keuntungan atas pengukuran kembali liabilitas imbalan kerja - setelah pajak	22c	360.492	32.684.398	Remeasurement gain on employee benefit liabilities - net of tax
Total penghasilan komprehensif lain		360.492	32.684.398	Total other comprehensive income
TOTAL RUGI KOMPREHENSIF TAHUN BERJALAN		(1.675.383.243)	(1.316.357.755)	TOTAL COMPREHENSIVE LOSS FOR THE YEARS
Rugi tahun berjalan yang dapat diatribusikan kepada:				Loss for the years attributable to:
Pemilik Entitas Induk		(1.672.959.343)	(1.349.041.582)	Owners of the Parent Entity
Kepentingan nonpengendali		(2.784.392)	(571)	Non-controlling interests
		(1.675.743.735)	(1.349.042.153)	
Rugi komprehensif tahun berjalan yang dapat diatribusikan kepada:				Comprehensive loss for the years attributable to:
Pemilik Entitas Induk		(1.672.650.007)	(1.316.357.184)	Owners of the Parent Entity
Kepentingan nonpengendali		(2.733.236)	(571)	Non-controlling interests
		(1.675.383.243)	(1.316.357.755)	
RUGI PER SAHAM YANG DIATRIBUSIKAN KEPADA PEMEGANG SAHAM ENTITAS INDUK (dalam angka penuh)	2w,33	(16)	(171.480)	LOSS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (in full amount)

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

LAMPIRAN 3

LAPORAN ARUS KAS BUKALAPAK 2020-2021

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun yang Berakhir
pada Tanggal 31 Desember 2021
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
CASH FLOWS
For the Years Ended December 31, 2021
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Years ended December 31,		
		2021	2020	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penemuan kas dari pelanggan		2.067.219.284	1.649.651.636	<i>Cash receipts from customers</i>
Penemuan kas dari pengguna <i>online marketplace</i> Perusahaan yang belum diserahkan kepada <i>merchant</i> - neto	17b	274.471.906	295.079.034	<i>Proceeds from the Company's online marketplace users which has not been yet transferred to merchants - net</i>
Pembayaran kas kepada pemasok dan karyawan		(3.855.962.704)	(3.239.896.424)	<i>Payments to suppliers and employees</i>
Penemuan dari pendapatan keuangan - neto		226.611.979	17.697.002	<i>Receipts from finance income - net</i>
(Pembayaran untuk)/penerimaan dari aktivitas lainnya		(103.345.235)	13.250.098	<i>(Payments)/receipt of other operating activities</i>
Pembayaran beban keuangan		(18.305.426)	(8.547.176)	<i>Payments of finance expense</i>
Penemuan dari tagihan pajak		-	118.393.792	<i>Receipt from claim for tax refund</i>
Kas Neto yang Digunakan untuk Aktivitas Operasi		(1.409.310.196)	(1.154.372.038)	Net Cash Used in Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	10	(2.050.757)	(14.787.051)	<i>Acquisition of fixed assets</i>
Penambahan aset keuangan lancar lainnya	9	(575.000.000)	-	<i>Addition of other financial current assets</i>
Penemuan kas dan setara kas dari kombinasi bisnis	12	21.357.106	-	<i>Proceeds from cash and cash equivalents from business combination</i>
Penemuan dari pelepasan aset tetap	10,38a	9.504.742	13.349.971	<i>Proceeds from disposal of fixed assets</i>
Penambahan investasi		(39.863.877)	-	<i>Addition of investment</i>
Akuisisi entitas anak		(72.947.900)	-	<i>Acquisition of subsidiaries</i>
Kas Neto yang Digunakan untuk Aktivitas Investasi		(659.000.686)	(1.437.080)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran liabilitas sewa	11	(13.395.358)	(12.250.216)	<i>Payments of lease liabilities</i>
Penemuan pinjaman bank jangka pendek	20	2.000.000.000	-	<i>Receipt from short-term bank loan</i>
Penemuan dari penambahan setoran modal	23,24	23.284.391.284	1.709.718.355	<i>Proceeds from additional capital contribution</i>
Penambahan setoran modal dari entitas non-pengendali entitas anak		-	50.010.000	<i>Capital contribution from non-controlling interest of a subsidiary</i>
Kas Neto yang Diperoleh dari Aktivitas Pendanaan		25.270.995.926	1.747.478.139	Net Cash Provided by Financing Activities
KENAIKAN NETO KAS DAN SETARA KAS		23.202.685.044	591.669.021	NET INCREASE IN CASH AND CASH EQUIVALENTS
Efek perubahan kurs mata uang asing terhadap kas dan setara kas		13.263.768	8.781.943	<i>Effect of changes in foreign exchange rates on cash and cash equivalents</i>
KAS DAN SETARA KAS AWAL TAHUN		1.484.437.936	883.986.972	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEARS
KAS DAN SETARA KAS AKHIR TAHUN	5	24.700.386.748	1.484.437.936	CASH AND CASH EQUIVALENTS AT END OF YEARS

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

LAMPIRAN 4

LAPORAN POSISI KEUANGAN BUKALAPAK 2021-2022

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2022
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2022
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2022/ December 31, 2022	31 Desember 2021/ December 31, 2021	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f,2m,2s 4,34,39	16.256.067.299	24.700.386.748	Cash and cash equivalents
Piutang usaha	2s,39			Trade receivables
Pihak ketiga - neto	5	66.097.908	51.584.132	Third parties - net
Pihak berelasi - neto	2g,5,32	3.171.193	2.095.157	Related parties - net
Aset kontrak	2s,39			Contract assets
Pihak ketiga - neto	5	53.597.919	76.441.900	Third parties - net
Pihak berelasi - neto	2g,5,32	925.044	7.589.699	Related parties - net
Piutang lain-lain	2s,39			Other receivables
Pihak ketiga - neto	6	192.691.465	54.791.517	Third parties - net
Persediaan	2i	71.006.165	1.272.646	Inventories
Uang muka dan biaya dibayar di muka - neto	2h,7	118.411.657	252.056.733	Advances and prepaid expenses - net
Pajak dibayar di muka	20a	82.571.222	45.630.681	Prepaid taxes
Aset keuangan lancar lainnya - neto	2s,8,34	5.160.747.603	656.915.933	Other current financial assets - net
Total aset lancar		22.005.287.475	25.848.765.146	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	2k,9	23.115.330	69.191.949	Fixed assets - net
Aset hak guna - neto	2n,10	46.858.723	44.681.412	Right-of-use assets - net
Aset pajak tangguhan	2q,3b,20d	4.784.165	294.948.021	Deferred tax assets
Investasi pada entitas asosiasi	2y,12	776.188.893	-	Investment in associates
Investasi jangka panjang	2s,13,39	4.186.458.927	56.339.887	Long-term investments
Aset takbervujud - neto	2j,14	40.617.234	63.470.194	Intangible assets - net
Biaya dibayar di muka - tidak lancar	2h,2e,7	28.019	32.449	Prepaid expenses - non-current
Goodwill	1e,2d,11	309.176.431	215.710.360	Goodwill
Aset tidak lancar lainnya	2s,15	13.889.626	22.410.539	Other non-current assets
Total aset tidak lancar		5.401.117.348	766.784.811	Total non-current assets
TOTAL ASET		27.406.404.823	26.615.549.957	TOTAL ASSETS

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2022
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2022
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2022/ December 31, 2022	31 Desember 2021/ December 31, 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade payables
Pihak ketiga	2m,2s,16a,34,37,39	75.601.943	108.895.233	Third parties
Pihak berelasi	2g, 2s,16a,32,37,39	3.069.936	5.578.051	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2s,16b,34,37,39	191.684.177	260.990.635	Third parties
Pihak berelasi	2g,2s,16b,32,37,39	161.876	36.584.457	Related parties
Utang pajak	2q,20b	14.156.394	10.932.901	Taxes payables
Beban akrual	2s,17,34,37,39	296.445.373	437.551.261	Accrued expenses
Liabilitas imbalan kerja karyawan				Short term employee benefit
jangka pendek	21	108.777.617	112.840.533	liabilities
Liabilitas sewa				Short term lease liabilities
jangka pendek	10,37,39	39.229.035	22.138.562	Contract liabilities
Kewajiban kontrak	18	18.525.690	2.862.646	Short-term share-based payments
Liabilitas atas pembayaran				liabilities
berbasis saham jangka pendek	2t,22b,37	61.203.776	9.080.363	Short term bank loan
Pinjaman bank jangka pendek	19,37	-	2.000.000.000	
Total liabilitas jangka pendek		808.855.817	3.007.454.642	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa				Long term lease liabilities
jangka panjang	10,37,39	25.777.242	32.675.044	Employee benefits liabilities
Liabilitas imbalan kerja karyawan	2s,3b,21a	45.031.482	59.994.153	Provision for dismantling cost
Penyisihan biaya pembongkaran	10	6.934.533	6.934.533	Deferred tax liabilities
Liabilitas pajak tangguhan	2q,20d	729.441	3.742.135	Long-term share-based payments
Liabilitas atas pembayaran				liabilities
berbasis saham jangka panjang	2t,22b,37	20.269.365	9.130.701	Other non-current liabilities
Utang lain-lain jangka panjang	2e	323.486	-	
Total liabilitas jangka panjang		99.065.549	112.476.566	Total non-current liabilities
TOTAL LIABILITAS		907.921.366	3.119.931.208	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk				Total Equity attributable to Owners' of the Parent Entity
Modal saham - nilai nominal				Share capital - par value
Rp50 (angka penuh) per saham				Rp50 (full amount) per share
Modal dasar - 309.186.058.216 saham masing-masing pada tanggal 31 Desember 2022 dan 2021				Authorized - 309,186,058,216 shares as of December 31, 2022 and 2021, respectively
Modal ditempatkan dan disetor penuh - (2022: 103.066.477.454 saham; 2021: 103.062.019.354 saham)	23	5.153.323.873	5.153.100.968	Issued and fully paid - (2022: 103,066,477,454 shares; 2021: 103,062,019,354 shares)
Tambahan modal disetor	24	27.534.860.079	27.535.082.984	Additional paid-in capital
Ekuitas lain-lain	2t,22,35	1.112.828.202	87.438.452	Other equity
Akumulasi defisit		(7.344.215.356)	(9.327.845.361)	Accumulated deficit
Penghasilan komprehensif lain		30.621.258	21.880.243	Other comprehensive income
Total		26.487.418.056	23.469.657.286	Total
Keperlingan nonpengendali	2c,25	11.065.401	25.961.463	Non-controlling interest
TOTAL EKUITAS		26.498.483.457	23.495.618.749	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		27.406.404.823	26.615.549.957	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

LAMPIRAN 5

LAPORAN LABA/RUGI BUKALAPAK 2021-2022

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN**

Untuk Tahun yang Berakhir
pada Tanggal 31 Desember 2022
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan Lain)

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME**

For the Year Ended
December 31, 2022
(Expressed in Thousands of Indonesian Rupiah,
Unless Otherwise Stated)

Tahun yang Berakhir pada Tanggal 31 Desember/ Years Ended December 31				
	Catatan/ Notes	2022	2021	
PENDAPATAN NETO	2g,2o,26,32	3.618.366.163	1.869.122.325	NET REVENUES
Beban pokok pendapatan	2g,2o,27,32	(2.559.910.005)	(441.425.078)	Cost of revenues
Beban penjualan dan pemasaran	2g,2o,28,32	(1.027.865.077)	(1.639.532.736)	Selling and marketing expenses
Beban umum dan administrasi	2o,29,32	(2.544.545.797)	(1.452.156.457)	General and administrative expenses
Pendapatan (beban) operasi lainnya - neto	2o,30	338.462.300	(45.294.794)	Other operating income (expenses) - net
Laba nilai investasi yang belum dan sudah terealisasi	2o,30	3.935.085.002	-	Unrealized and realized gain on investment
LABA (RUGI) USAHA		1.759.592.586	(1.709.286.740)	INCOME (LOSS) FROM OPERATIONS
Pendapatan keuangan	2o,31	541.043.541	226.611.979	Finance income
Beban keuangan	2o,31	(7.078.053)	(18.305.426)	Finance expense
Bagian rugi entitas asosiasi	12	(23.349.126)	-	Share of loss of associates
LABA (RUGI) SEBELUM PAJAK PENGHASILAN		2.270.208.948	(1.500.980.187)	INCOME (LOSS) BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN	2q,20c	(292.615.433)	(174.763.548)	INCOME TAX EXPENSE
LABA (RUGI) TAHUN BERJALAN		1.977.593.515	(1.675.743.735)	INCOME (LOSS) FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi tahun berikutnya: (Kerugian) keuntungan atas pengukuran kembali liabilitas imbalan kerja - setelah pajak	21c	(2.841.739)	360.492	Item not to be reclassified to profit or loss in subsequent years: Remeasurement (loss) gain on employee benefit liabilities - net of tax
Pos yang akan direklasifikasi ke laba rugi tahun berikutnya: Perubahan nilai wajar investasi jangka panjang		13.282.194	-	Item to be reclassified to profit or loss in subsequent years: Changes in the fair value of long-term investment
Bagian rugi komprehensif lain dari entitas asosiasi - setelah pajak	12	(2.131.744)	-	Share of other comprehensive loss of associates, net of tax
Total penghasilan komprehensif lain		8.308.711	360.492	Total other comprehensive income
TOTAL LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN		1.985.902.226	(1.675.383.243)	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Income (loss) for the years attributable to:
Pemilik Entitas Induk		1.983.630.005	(1.672.959.343)	Owners of the Parent Entity
Kepentingan nonpengendali		(6.036.490)	(2.784.392)	Non-controlling interests
		1.977.593.515	(1.675.743.735)	
Laba (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada:				Comprehensive income (loss) for the years attributable to:
Pemilik Entitas Induk		1.992.183.681	(1.672.650.007)	Owners of the Parent Entity
Kepentingan nonpengendali		(6.281.455)	(2.733.236)	Non-controlling interests
		1.985.902.226	(1.675.383.243)	
LABA (RUGI) BERSIH PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG SAHAM ENTITAS INDUK (dalam angka penuh)	2w,33	19,25	(16,23)	BASIC EARNING (LOSS) PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (in full amount)
LABA (RUGI) BERSIH PER SAHAM DILUSIAN YANG DIATRIBUSIKAN KEPADA PEMEGANG SAHAM ENTITAS INDUK (dalam angka penuh)	2w,33	19,03	(16,23)	DILUTIVE EARNING (LOSS) PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (in full amount)

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

LAMPIRAN 6

LAPORAN ARUS KAS BUKALAPAK 2021-2022

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKALAPAK.COM TBK.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS
KONSOLIDASIAN
Untuk Tahun yang Berakhir
pada Tanggal 31 Desember 2022
(Disajikan dalam Ribuan Rupiah,
Kecuali Dinyatakan lain)**

**PT BUKALAPAK.COM TBK.
AND ITS SUBSIDIARIES
CONSOLIDATED
STATEMENT OF CASH FLOWS
For the Year Ended December 31, 2022
(Expressed in Thousands of
Indonesian Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang Berakhir pada tanggal 31 Desember/ Years ended December 31,		
		2022	2021	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		4.039.046.228	2.067.219.284	Cash receipts from customers
Penerimaan kas dari pengguna <i>online marketplace</i> Perusahaan yang belum diserahkan kepada <i>merchant</i> - neto	16b	168.252.998	274.471.906	Proceeds from the Company's <i>online marketplace</i> users which has not been yet transferred to merchants - net
Pembayaran kas kepada pemasok dan karyawan		(5.346.471.102)	(3.855.962.704)	Payments to suppliers and employees
Penerimaan dari pendapatan keuangan - neto		483.056.812	226.611.979	Receipts from finance income - net
Penerimaan (pembayaran) untuk aktivitas lainnya		31.506.730	(103.345.235)	Receipts (payments) of other operating activities
Pembayaran beban keuangan	31	(7.078.053)	(18.305.426)	Payments of finance expense
Kas Neto yang Digunakan untuk Aktivitas Operasi		(631.686.387)	(1.409.310.196)	Net Cash Used in Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan kas dan setara kas dari kombinasi bisnis	1e	4.845.488	21.357.106	Proceeds from cash and cash equivalents from business combination
Penerimaan dari pelepasan aset tetap	9,38a	1.739.085	9.504.742	Proceeds from disposal of fixed assets
Perolehan aset tetap	9	(12.457.593)	(2.050.757)	Acquisition of fixed assets
Penambahan investasi jangka pendek - neto		(1.312.455.243)	(39.863.877)	Addition of short-term investments - net
Penambahan investasi pada entitas asosiasi		(802.647.780)	-	Addition of investment in associates
Penambahan investasi jangka panjang		(3.706.603.152)	-	Addition of long-term investments
Akuisisi entitas anak	1e	(181.509.351)	(72.947.900)	Acquisition of subsidiaries
Penambahan aset keuangan lancar lainnya		-	(575.000.000)	Addition of other financial current assets
Dividen kas yang diterima		3.303.481	-	Cash dividend received
Perolehan aset takberwujud	14	(2.556.449)	-	Acquisition of intangible assets
Kas Neto yang Digunakan untuk Aktivitas Investasi		(6.008.341.514)	(659.000.686)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran liabilitas sewa (Pembayaran) penerimaan pinjaman bank jangka pendek	10	(13.324.287)	(13.395.358)	Payments of lease liabilities (Payment) receipt of short-term bank loan
Penambahan setoran modal dari entitas nonpengendali entitas anak	19	(2.000.000.000)	2.000.000.000	Capital contribution from non-controlling interest of a subsidiary
Penerimaan dari penambahan setoran modal		3.167.620	-	Proceeds from additional capital contribution
Kas Neto yang (Digunakan) Diperoleh dari Aktivitas Pendanaan		(2.010.156.667)	25.270.995.926	Net Cash (Used)/Provided by Financing Activities
(PENURUNAN) KENAIKAN NETO KAS DAN SETARA KAS		(8.650.184.568)	23.202.685.044	NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS
Efek perubahan kurs mata uang asing terhadap kas dan setara kas		205.865.119	13.263.768	Effect of changes in foreign exchange rates on cash and cash equivalents
KAS DAN SETARA KAS AWAL TAHUN		24.700.386.748	1.484.437.936	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEARS
KAS DAN SETARA KAS AKHIR TAHUN	4	16.256.067.299	24.700.386.748	CASH AND CASH EQUIVALENTS AT END OF YEARS

Catatan terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

LAMPIRAN 7
HASIL OLAH DATA EXCEL SKENARIO PESIMIS

Year	Base	1	2
FCF	1.054.505.470	1.117.775.798	1.184.842.346
Growth	-	6%	6%
Present Value		1.034.977.591	1.015.811.339

3	4	5	6	7
1.255.932.887	1.331.288.860	1.411.166.192	1.467.612.839	1.526.317.353
6%	6%	6%	4%	4%
997.000.018	978.537.055	960.415.998	924.845.035	890.591.516

8	9	10	Terminal
1.587.370.047	1.650.864.849	1.716.899.443	29.187.290.529
4%	4%	4%	2%
857.606.645	825.843.436	795.256.642	13.519.362.908

LAMPIRAN 8
HASIL OLAH DATA EXCEL SKENARIO MODERAT

Year	Base	1	2
FCF	1.054.505.470	1.181.046.126	1.322.771.662
Growth	-	12%	12%
Present Value		1.093.561.228	1.134.063.496

3	4	5	6	7
1.481.504.261	1.659.284.772	1.858.398.945	2.025.654.850	2.207.963.786
12%	12%	12%	9%	9%
1.176.065.848	1.219.623.842	1.264.795.095	1.276.506.161	1.288.325.663

8	9	10	Terminal
2.406.680.527	2.623.281.775	2.859.377.134	48.609.411.286
9%	9%	9%	2%
1.300.254.604	1.312.293.998	1.324.444.869	22.515.562.767

LAMPIRAN 9
HASIL OLAH DATA EXCEL SKENARIO OPTIMIS

Year	Base	1	2
FCF	1.054.505.470	1.244.316.455	1.468.293.416
Growth	-	18%	18%
Present Value		1.152.144.865	1.258.824.945

3	4	5	6	7
1.732.586.231	2.044.451.753	2.412.453.069	2.726.071.967	3.080.461.323
18%	18%	18%	13%	13%
1.375.382.811	1.502.733.071	1.641.875.022	1.717.887.755	1.797.419.595

8	9	10	Terminal
3.480.921.295	3.933.441.064	4.444.788.402	75.561.402.833
13%	13%	13%	2%
1.880.633.465	1.967.699.829	2.058.797.044	34.999.549.743