

LAMPIRAN 1

TABULASI SUB SEKTOR PERUSAHAAN MAKANAN DAN MINUMAN

No	Kode	Sub Sektor Makanan dan Minuman	Tanggal IPO	Kriteria				Sampel
				1	2	3	4	
1	AISA	PT. Tiga Pilar Sejahtera Food Tbk	11-Jun-97	√	√	√	√	1
2	ALTO	PT. Tri Banyan Tirta Tbk	10-Jul-12	√	√	√	X	
3	CAMP	PT. Campina Ice Cream Industry Tbk	19-Dec-17	√	√	X	√	
4	CEKA	PT. Cahaya Kalbar Tbk	09-Jul-96	√	√	√	√	2
5	CLEO	PT. Sariguna Primatirta Tbk	05-Mei-17	√	√	X	√	
6	DLTA	PT. Delta Djakarta Tbk	12-Feb-84	√	√	X	√	
7	HOKI	PT. Buyung Poetra Sembada Tbk	22-Jun-17	√	√	X	√	
8	ICBP	PT. Indofood CBP Sukses Makmur Tbk	07-Okt-10	√	√	√	√	3
9	INDF	PT. Indofood Sukses Makmur Tbk	14-Jul-94	√	√	√	√	4
10	MLBI	PT. Multi Bintang Indonesia Tbk	17-Jan-94	√	X	√	√	
11	MYOR	PT. Mayora Indah Tbk	04-Jul-90	√	√	√	√	5
12	PCAR	PT. Prima Cakrawala Abadi Tbk	29-Dec-17	√	√	√	X	
13	PSDN	PT. Prasadha Aneka Niaga Tbk	18-Okt-94	√	√	√	√	6
14	ROTI	PT. Nippon Indosari Corpindo Tbk	28-Jun-10	√	√	√	√	7
15	SKBM	PT. Sekar Bumi Tbk	28-Sep-12	√	√	√	√	8
16	SKLT	PT. Sekar Laut Tbk	08-Sep-93	√	√	√	√	9
17	STTP	PT. Siantar Top Tbk	16-Dec-96	√	√	√	X	
18	ULTJ	PT. Ultra Jaya Milk Tbk	02-Jul-90	√	√	√	√	10

Kriteria	1	Perusahaan makanan dan minuman yang terdaftar di Bursa Efek Indonesia pada periode 2014, 2015 dan 2016	18
	2	Perusahaan makanan dan minuman yang tidak delisting	17
	3	Perusahaan makanan dan minuman yang mengeluarkan laporan keuangan secara lengkap selama periode 2013, 2014, 2015 dan 2016 sesuai dengan data yang diperlukan dalam variabel penelitian	13
	4	Perusahaan makanan dan minuman memiliki return yang baik selama periode 2014-2016	10

No.	Kode	Nama Perusahaan
1	AISA	PT.Tiga Pilar Sejahtera Tbk.
2	CEKA	PT.Wilmar Cahaya Indonesia Tbk.
3	ICBP	Indofood CBP
4	INDF	PT.Indofood Sukses Makmur Tbk.
5	MYOR	PT.Mayora Indonesia Tbk.
6	PSDN	PT. Prasadha Aneka Niaga Tbk.
7	ROTI	PT. Nippon Indosari Corpindo Tbk.
8	SKBM	PT. Sekar Bumi Tbk.
9	SKLT	PT. Sekar Laut Tbk.
10	ULTJ	PT. UltraJaya Milk Industry &Tranding Company Tbk.

LAMPIRAN 2. Tabel RETURN SAHAM (Y)

No.	Kode Perusahaan	Tahun	Return Saham	
			Harga Saham	Hasil
1.	AISA	2013	1.080	
		2014	1.430	0,3241
		2015	2.095	0,4650
		2016	1.210	-0,4224
2.	CEKA	2013	1.300	
		2014	1.160	-0,1077
		2015	750	-0,3534
		2016	675	-0,1000
3.	ICBP	2013	7.800	
		2014	10.200	0,3077
		2015	13.100	0,2843
		2016	6.738	-0,4857
4.	INDF	2013	5.850	
		2014	6.600	0,1282
		2015	6.750	0,0227
		2016	5.175	-0,2333
5.	MYOR	2013	20.000	
		2014	26.000	0,3000
		2015	20.900	-0,1962
		2016	1.220	-0,9416
6.	PSDN	2013	205	
		2014	150	-0,2683
		2015	143	-0,0467
		2016	122	-0,1469

7.	ROTI	2013	6.900	
		2014	1.020	-0,8522
		2015	1.385	0,3578
		2016	1.265	-0,0866
8.	SKBM	2013	390	
		2014	480	0,2308
		2015	970	1,0208
		2016	945	-0,0258
9.	SKLT	2013	180	
		2014	180	0,0000
		2015	300	0,6667
		2016	370	0,2333
10.	ULTJ	2013	1.330	
		2014	4.500	2,3835
		2015	3.720	-0,1733
		2016	3.945	0,0605

LAMPIRAN 3. INFLASI (X1), TINGKAT SUKU BUNGA (X2) Dan NILAI TUKAR (X3)

Bulan	2014		2015		2016		2014	2015	2016	2014	2015	2016
	IHK	Inflasi	IHK	Inflasi	IHK	Inflasi	Tingkat Suku Bunga SBI			Kurs Tengah		
Januari	110,99	1,07	118,71	-0,24	123,62	0,51	7,23	6,96	6,65	12.179,65	12.579,10	13889,05
Februari	111,28	0,26	118,28	-0,36	123,51	-0,09	7,17	6,67	6,55	11.935,10	12.749,84	13515,7
Maret	111,37	0,08	118,48	0,17	123,75	0,19	7,13	6,65	6,60	11.427,05	13.066,82	13193,14
April	111,35	-0,02	118,91	0,36	123,19	-0,45	7,14	6,65	6,60	11.435,75	12.947,76	13179,86
Mei	111,53	0,16	119,50	0,50	123,48	0,24	7,15	6,65	6,60	11.525,94	13.140,53	13419,65
Juni	112,01	0,43	120,14	0,54	124,29	0,66	7,14	6,65	6,40	11.892,62	13.313,24	13355,05
Juli	113,05	0,93	121,26	0,93	125,15	0,69	7,09	6,65	6,40	11.689,06	13.374,79	13118,82
Agustus	113,58	0,47	121,73	0,39	125,13	-0,02	6,97	6,75	6,40	11.706,67	13.781,75	13165
September	113,89	0,27	121,67	-0,05	125,41	0,22	6,88	7,10	6,15	11.890,77	14.396,10	13118,24
Oktober	114,42	0,47	121,57	-0,08	125,59	0,14	6,85	7,10	5,90	12.144,87	13.795,86	13017,24
November	116,14	1,5	121,82	0,21	126,18	0,47	6,87	7,10	5,90	12.158,30	13.672,57	13310,5
Desember	119	2,46	122,99	0,96	126,71	0,42	6,90	7,10	5,90	12.438,29	13.854,60	13417,67
		8,36		3,35		3,02	7,04	6,84	6,34	11.868,67	13.389,41	13.308,33

No.	Kode Perusahaan	Tahun	Tingkat Inflasi	Suku Bunga	Nilai Tukar
1.	AISA				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
2.	CEKA				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
3.	ICBP				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
4.	INDF				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
5.	MYOR				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
6.	PSDN				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33

7.	ROTI				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
8.	SKBM				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
9.	SKLT				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33
10.	ULTJ				
		2014	8,36	7,04	11.868,67
		2015	3,35	6,84	13.389,41
		2016	3,02	6,34	13.308,33

LAMPIRAN 4. UKURAN PERUSAHAAN (X4) Dan ROA (X5)

No.	Kode Perusahaan	Tahun	Ukuran Perusahaan		Return on Asset		
			Total asset	Hasil	Lababersih	Total asset	Hasil
1.	AISA						
		2014	7.371.846	15,813179	378.142	7.371.846	0,05130
		2015	9.060.979	16,019488	379.032	9.060.979	0,04183
		2016	9.524.539	16,069382	706.681	9.524.539	0,07420
2.	CEKA						
		2014	1.284.150.037	20,973363	39.026.238	1.284.150.037	0,03039
		2015	1.485.826.210	21,119237	102.342.342	1.485.826.210	0,06888
		2016	1.425.964.152	21,078114	248.026.599	1.425.964.152	0,17394
3.	ICBP						
		2014	24.910.211	17,030788	2.522.328	24.910.211	0,10126
		2015	26.560.624	17,094940	3.025.095	26.560.624	0,11389
		2016	28.901.948	17,179420	3.635.216	28.901.948	0,12578
4.	INDF						
		2014	85.938.885	18,269147	4.812.618	85.938.885	0,05600
		2015	91.831.526	18,335466	4.867.347	91.831.526	0,05300
		2016	82.174.515	18,224356	4.984.305	82.174.515	0,06066
5.	MYOR						
		2014	10.291.108.029	23,054546	409.824.768	10.291.108.029	0,03982
		2015	11.342.715.686	23,151842	1.250.233.128	11.342.715.686	0,11022
		2016	12.922.421.859	23,282230	1.388.676.127	12.922.421.859	0,10746
6.	PSDN						

		2014	620.928.440	20,246726	-28.175.252	620.928.440	-0,04538
		2015	620.398.854	20,245873	-43.116.341	620.398.854	-0,06950
		2016	653.796.725	20,298307	-36.662.178	653.796.725	-0,05608
7.	ROTI						
		2014	2.142.894.276	21,485423	188.577.521	2.142.894.276	0,08800
		2015	2.706.323.637	21,718857	270.538.700	2.706.323.637	0,09997
		2016	2.919.640.858	21,794726	263.392.353	2.919.640.858	0,09021
8.	SKBM						
		2014	649.534.031	20,291766	89.115.994	649.534.031	0,13720
		2015	764.484.248	20,454712	40.150.568	764.484.248	0,05252
		2016	1.001.657.012	20,724921	22.545.456	1.001.657.012	0,02251
9.	SKLT						
		2014	331.574.891	19,619364	16.480.714	331.574.891	0,04970
		2015	377.110.748	19,748049	18.202.605	377.110.748	0,04827
		2016	568.239.939	20,158054	169.180.507	568.239.939	0,29773
10.	ULTJ						
		2014	2.917.083.567	21,793850	283.360.914	2.917.083.567	0,09714
		2015	3.539.995.910	21,987391	524.199.537	3.539.995.910	0,14808
		2016	4.239.199.641	22,167640	709.825.635	4.239.199.641	0,16744

LAMPIRAN 5. MARKET VALUE ADDED (MVA)

No.	Kode Perusahaan	Tahun	MVA				
			Harga Saham	Jumlah Saham Beredar	Total Ekuitas	Hasil	
1.	AISA						
		2014	2.095	3.218.600.000	3.592.829	6.742.963.407.171	29,5395
		2015	1.210	3.218.600.000	3.966.907	3.894.502.033.093	28,9906
		2016	1.945	3.218.600.000	4.264.400	6.260.172.735.600	29,4652
2.	CEKA						
		2014	1.500	297.500.000	537.551.172	445.712.448.828	26,8229
		2015	675	595.000.000	639.893.514	400.985.106.486	26,7172
		2016	1.350	595.000.000	887.920.113	802.362.079.887	27,4108
3.	ICBP						
		2014	13.100	5.830.954.000	15.039.947	76.385.482.360.053	31,9668
		2015	13.475	5.830.954.000	16.386.911	78.572.088.763.089	31,9950
		2016	8.575	11.661.908.000	18.500.823	100.000.842.599.177	32,2362
4.	INDF						
		2014	3.780	8.780.426.500	41.228.376	33.189.970.941.624	31,1333
		2015	5.175	8.780.426.500	43.121.593	45.438.664.015.907	31,4474
		2016	7.925	8.780.426.500	43.941.423	69.584.836.071.077	31,8736
5.	MYOR						
		2014	20.900	894.347.989	4.100.554.992	18.687.772.415.108	30,5589
		2015	30.500	894.347.989	5.194.459.927	27.272.419.204.573	30,9369
		2016	1.645	22.358.699.725	6.265.255.987	36.773.795.791.638	31,2358

6.	PSDN						
		2014	143	1.440.000.000	378.574.690	205.541.425.310	26,0489
		2015	122	1.440.000.000	324.319.100	175.355.680.900	25,8901
		2016	134	1.440.000.000	280.285.340	192.679.714.660	25,9843
7.	ROTI						
		2014	1.385	5.061.800.000	960.122.354	7.009.632.877.646	29,5783
		2015	1.265	5.061.800.000	1.188.534.951	6.401.988.465.049	29,4876
		2016	1.600	5.061.800.000	1.442.751.772	8.097.437.248.228	29,7226
8.	SKBM						
		2014	970	936.530.894	317.909.776	908.117.057.404	27,5346
		2015	945	936.530.894	344.087.439	884.677.607.391	27,5085
		2016	640	936.530.894	368.389.286	599.011.382.874	27,1185
9.	SKLT						
		2014	300	690.740.500	153.368.106	207.068.781.894	26,0563
		2015	370	690.740.500	152.044.668	255.421.940.332	26,2662
		2016	308	690.740.500	296.151.295	212.451.922.705	26,0820
10.	ULTJ						
		2014	3.720	2.888.382.000	2.265.097.759	10.742.515.942.241	30,0052
		2015	3.945	2.888.382.000	2.797.505.693	11.391.869.484.307	30,0639
		2016	4.570	2.888.382.000	3.489.233.494	13.196.416.506.506	30,2110

LAMPIRAN 6. EARNING PER SHARE (EPS)

No.	Kode Perusahaan	Tahun	EPS		
			Laba Tahun Berjalan	Jumlah Saham Beredar	Hasil
1.	AISA				
		2014	7.371.846	3.218.600.000	0,00229
		2015	9.060.979	3.218.600.000	0,00282
		2016	9.524.539	3.218.600.000	0,00296
2.	CEKA				
		2014	1.284.150.037	595.000.004	2,15824
		2015	1.485.826.210	595.000.005	2,49719
		2016	1.425.964.152	595.000.006	2,39658
3.	ICBP				
		2014	24.910.211	306.000.000	0,08141
		2015	26.560.624	306.000.000	0,08680
		2016	28.901.948	306.000.000	0,09445
4.	INDF				
		2014	85.938.885	8.780.426.500	0,00979
		2015	91.831.526	8.780.426.500	0,01046
		2016	82.174.515	8.780.426.500	0,00936
5.	MYOR				
		2014	10.291.108.029	4.480.000.000	2,29712
		2015	11.342.715.686	4.480.000.000	2,53186
		2016	12.922.421.859	4.480.000.000	2,88447
6.	PSDN				
		2014	620.928.440	568.375.000	1,09246
		2015	620.398.854	568.375.000	1,09153

		2016	653.796.725	568.375.000	1,15029
7.	ROTI				
		2014	2.142.894.276	5.061.800.000	0,42335
		2015	2.706.323.637	5.061.800.000	0,53466
		2016	2.919.640.858	5.061.800.000	0,57680
8.	SKBM				
		2014	649.534.031	936.530.894	0,69355
		2015	764.484.248	936.530.894	0,81629
		2016	1.001.657.012	936.530.894	1,06954
9.	SKLT				
		2014	331.574.891	690.740.500	0,48003
		2015	377.110.748	690.740.500	0,54595
		2016	568.239.939	690.740.500	0,82265
10.	ULTJ				
		2014	2.917.083.567	2.888.382.000	1,00994
		2015	3.539.995.910	2.888.382.000	1,22560
		2016	4.239.199.641	2.888.382.000	1,46767